

IGMS HI Audit Role



Overview of IGMS System

The IGMS system is designated for researchers, host institution administrator officers and grant managers who are involved in NRF, MOH, MOE and A*STAR grants.

The system allows management of grants from submission of proposal till closure of the project.



Definitions, Acronyms and Abbreviations

SI. No	Abbreviation / Acronyms	Definitions		
1	PI	Principal Investigator		
2	PM	Programme manager		
3	AF	Agency Finance		
4	HI	Host Institution		
5	HI Finance	Host Institution Finance		
6	HI HR	Host Institution Human Resources		
7	RGO	Research Grant Office		
8	EOM	Expenditure of Manpower (Vote or Budget Category)		
9	OOE	Other Operating Expenditures (Vote or Budget Category)		
10	EQP	Equipment (Vote or Budget Category)		
11	RS	Research Scholarship (Vote or Budget Category)		
12	OT	Overseas Travel (Vote or Budget Category)		
13	SHC	Supplemental Human Capital (Vote or Budget Category)		

Definitions, Acronyms and Abbreviations

SI. No	Abbreviation / Acronyms	Definitions
14	El	Exceptional Items (Vote or Budget Category)
15	IDC	Indirect Costs Budget
16	IP Comm	IP and Commercialization Budget



Learning Objectives

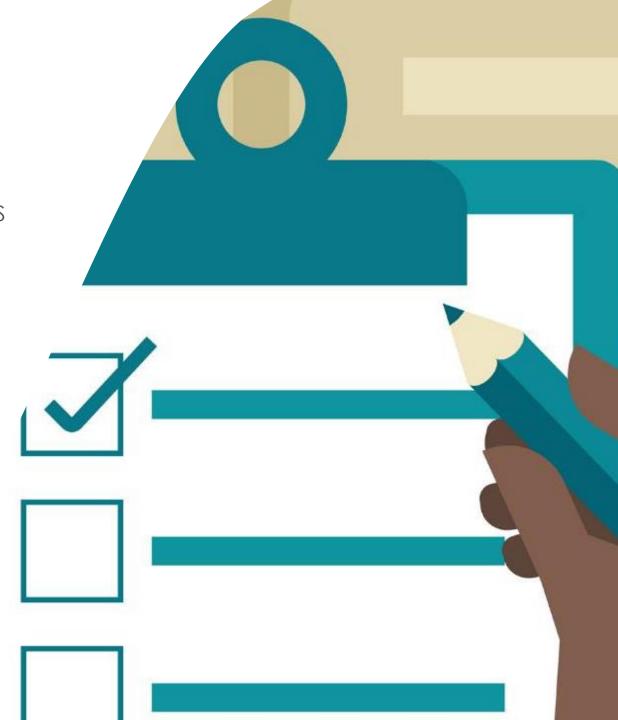
In this session, you will learn:

Overview and Navigation of IGMS

In this module you will learn how to navigate through IGMS portal as a HI Audit user.

HI Audit role

In this module you will learn how a HI user with the HI Audit role can view and download the research related information and transactions of the respective HI.





Overview and Navigation of IGMS

- 1. Overview and Navigation of IGMS
- 2. Proposal details
- 3. Rebuttals
- 4. Scrubbing
- 5. Letter of award
- 6. Projects
- 7. Deviation requests
- 8. Fund requisitions
- 9. Progress reports



Integrated Grant Management System (IGMS)

https://researchgrant.gov.sg/



Login in IGMS



Purpose of HI Audit role

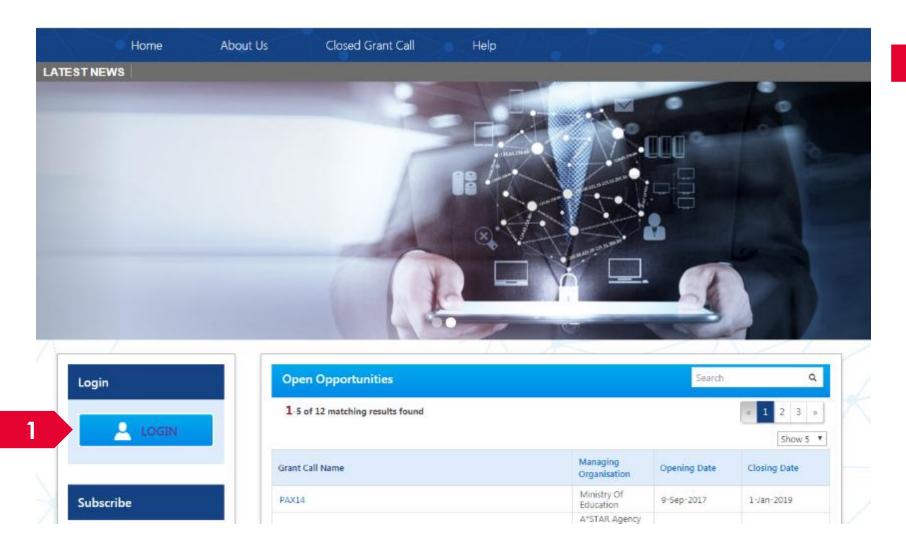
The purpose of the HI Audit role is to provide access to restricted modules currently not provided to existing portal roles (HI Finance; HI HR). To make best use of this role, it should be **used together** with existing roles

Example:

Modules	HI Finance	HI HR	PI	HI Audit
Dashboard	View access	View access	View access	Empty
Grants	View access	View access	View and edit access	View access
Proposals	Not applicable	Not applicable	View and edit access	View access
Projects	View access	View access	View access	View access
Submit Claim	View and edit access	View and edit access	View access	Not applicable
Deviations	Not applicable	Not applicable	View and edit access	View access



Logging in IGMS





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Logging in IGMS

Please choose one of the options below. It will direct you to the login type based on your choice.



Host Institution Users

- · Principal Investigator
- HI Administrator
- Office of Research/ Director of Research
- · HI Finance/ HI Human Resource
- · Data Administrator/ HI Audit



Individual Users

- · Singapore-based Applicants
- Overseas-based Applicants
 Eg. NRF Fellowship Applicants



Reviewers

- · Singapore-based Reviewers
- · Overseas-based Reviewers

1

Users performing transactions on behalf of their company should use login via "Host Institution Users".



Links and Menus in IGMS



Links and Menus in IGMS



- Dashboard: Displays the items pending user's actions. The dashboard would be empty for HI Audit users.
- Grants: Displays the open and upcoming grant calls
- 3 Proposals: Displays the proposals under the user's institution
- 4 Projects: Displays the awarded projects and fund requisitions under the user's institution
- **Deviations**: Displays all submitted deviation requests under the user's institution
- 6 Advance Search: Displays the search for Grant Calls, and Awarded Projects
- 7 User Profile: Displays the user profile like name, id number, nationality, email address, etc.



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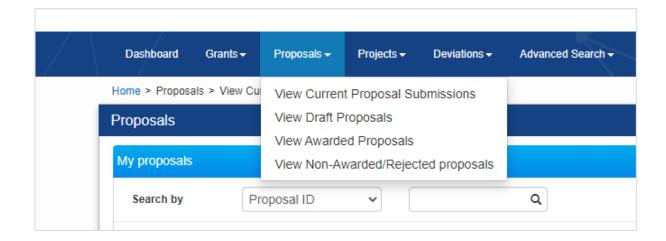
View/Download proposals



Proposals

IGMS users with the HI Audit role can view the

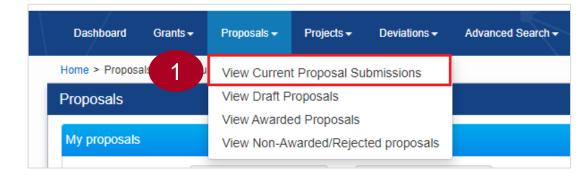
- Current proposal submissions
- View draft proposals
- View awarded proposals
- View non-awarded (rejected) proposals



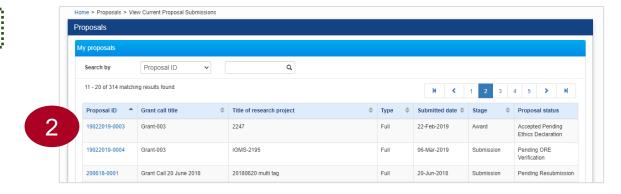


View Current Proposal Submissions

Navigate to **Proposals > View Current proposal submissions** to view the proposals submitted by the **Lead PI** that are being evaluated by the grant managing agency.



Click on the proposal ID to view proposal details

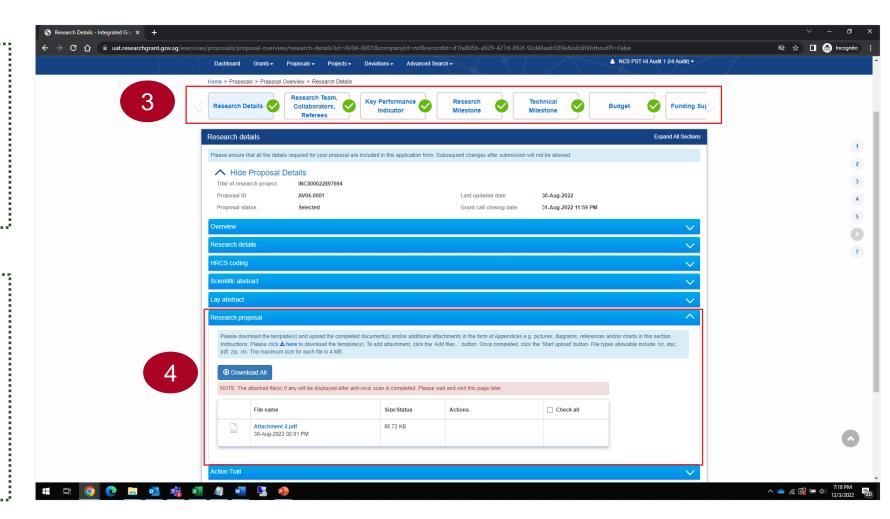




View Current Proposal Submissions

Proposal information is shown on different sections. Use the Next and Back buttons at the bottom of the page to navigate through the sections.

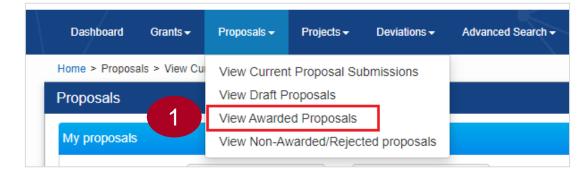
Some of the tabs on the proposal contains the files uploaded by the principal investigators during the proposal submission. Click on the respective file names to download them.



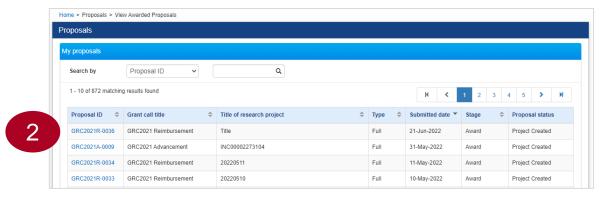


View Awarded Proposals

Navigate to **Proposals** → **View Awarded proposals** to view the proposals that are awarded by the grant managing agency.



Click on the proposal ID to view proposal details





View Rejected Proposals

Navigate to **Proposals** → **View Non-Awarded**/Rejected proposals to view the proposals that are rejected by the grant managing agency.

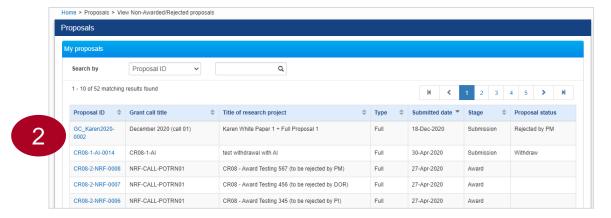
 Dashboard
 Grants →
 Proposals →
 Projects →
 Deviations →
 Advanced Search →

 Home > Proposals > View Cu
 View Current Proposal Submissions

 View Draft Proposals
 View Awarded Proposals

 View Awarded Proposals
 View Non-Awarded/Rejected proposals

: Click on the proposal ID to view proposal details

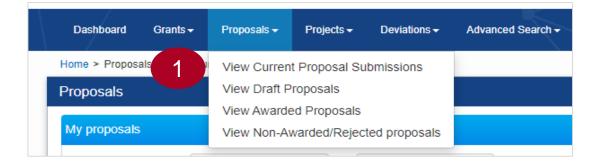




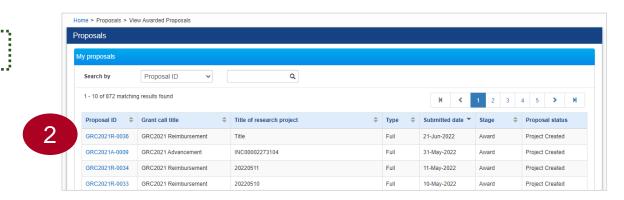
Download proposals

Navigate to one of the following locations

- a. Proposals → View Current Proposal Submissions
- b. Proposals → View Awarded proposals
- c. Proposals → View Non-Awarded/Rejected Proposals



Click on the proposal ID to view proposal details



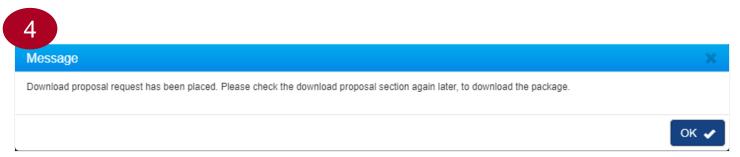


Download proposals

Click **Actions** button and select **Download Proposal** option.



Clicking the Download proposal will place a system request to generate the proposal package.



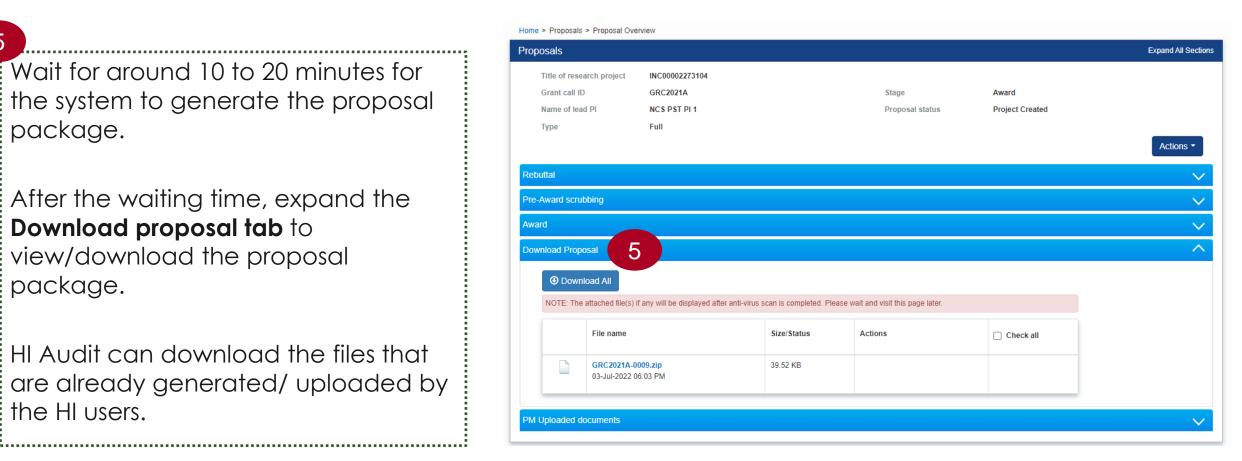


Download proposals

Wait for around 10 to 20 minutes for the system to generate the proposal package.

After the waiting time, expand the Download proposal tab to view/download the proposal package.

HI Audit can download the files that are already generated/uploaded by the HI users.





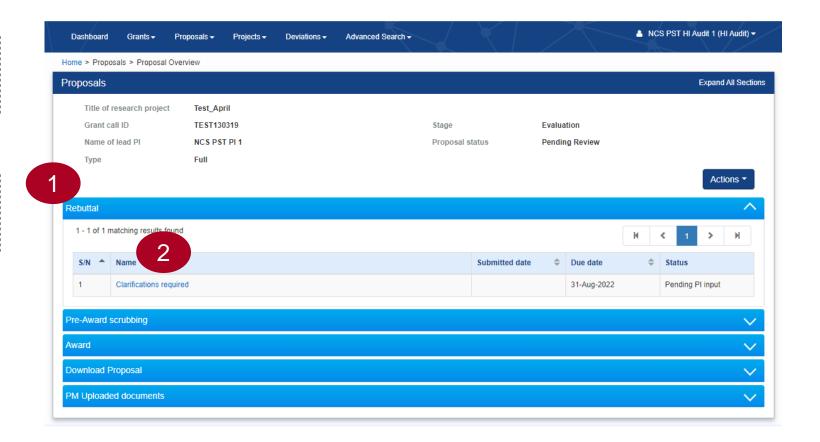
View Rebuttal



View Proposal Rebuttal

Open proposal form and expand Rebuttal tab

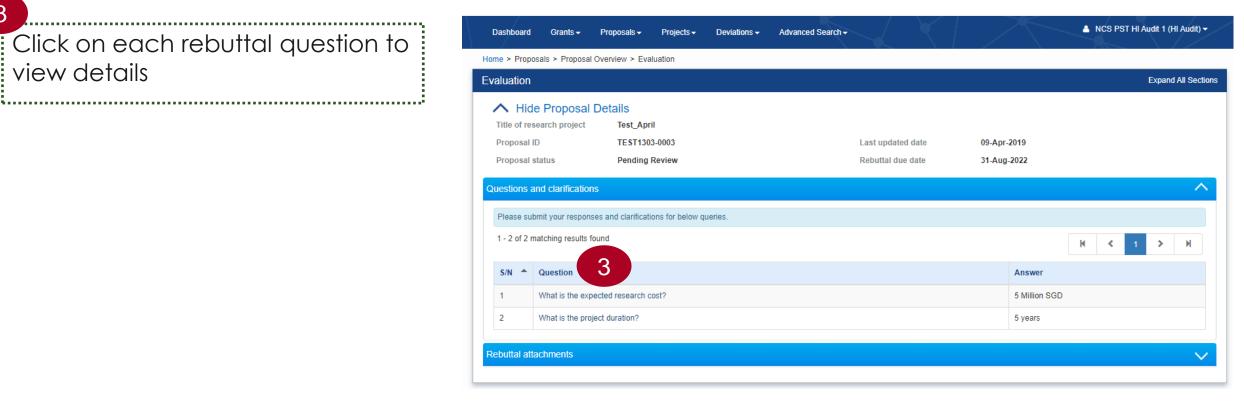
Click on Name to view the rebuttal details





View Proposal Rebuttal

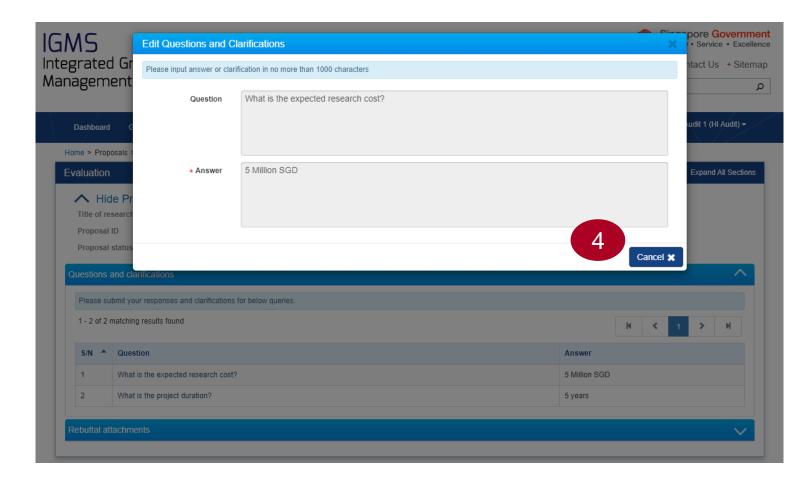
Click on each rebuttal question to view details





View Scrubbing Details

Click cancel button to close the details form.





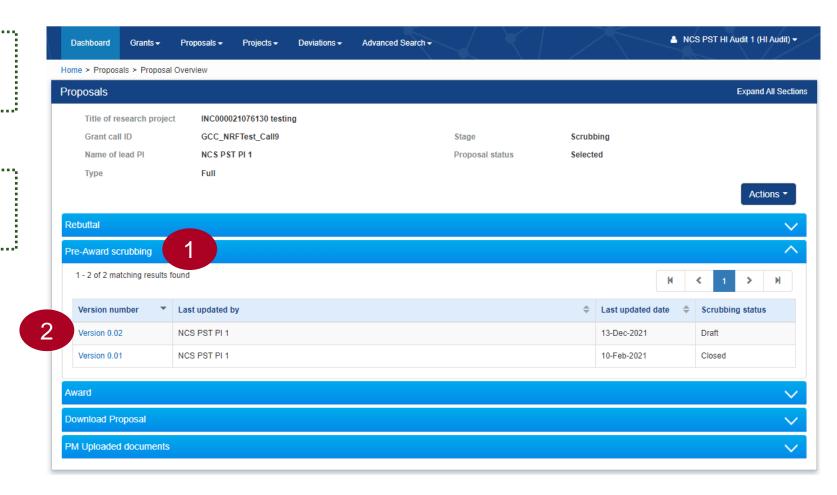
View Scrubbing Details



View Scrubbing Details

Open proposal form and expand the Pre-Award scrubbing tab

Click on a version number to view the scrubbing details



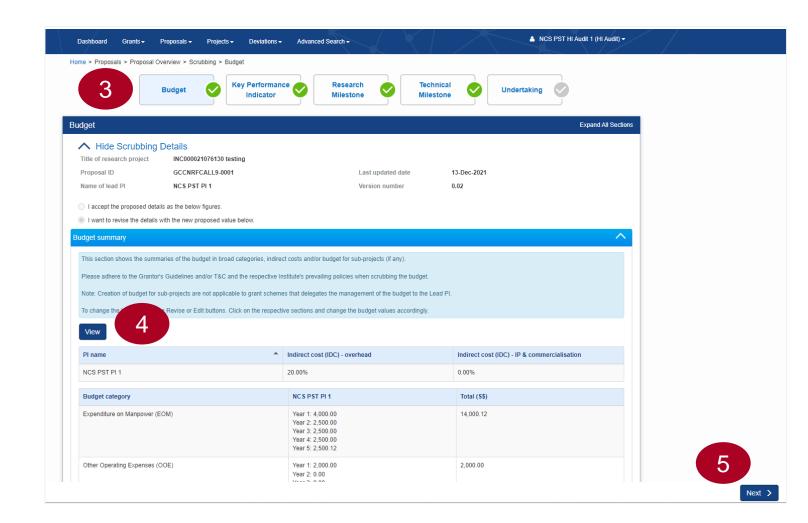


View Proposal Rebuttal

Scrubbing form consists of different sections displayed on the top

.

- Click View button to view the budget details
- Click Next button to navigate through the other sections such as KPIs, Research and Technical milestones

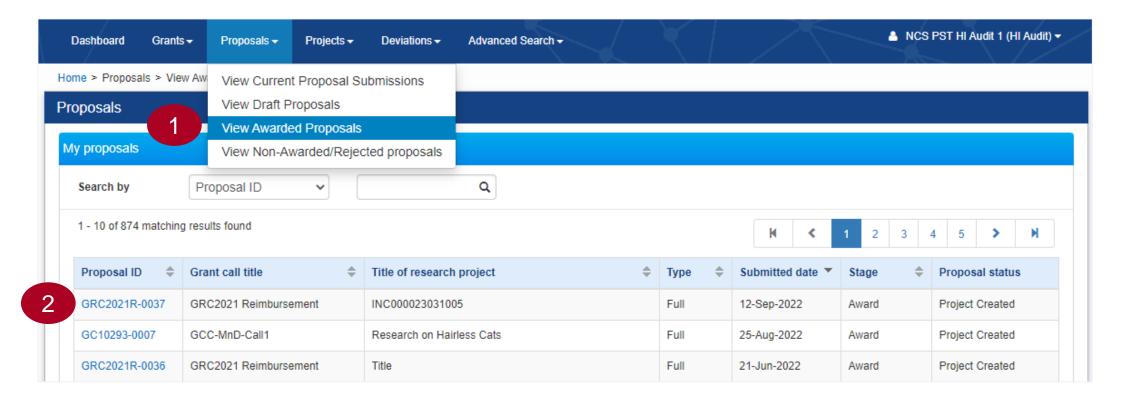






Open proposal form and expand the Award tab

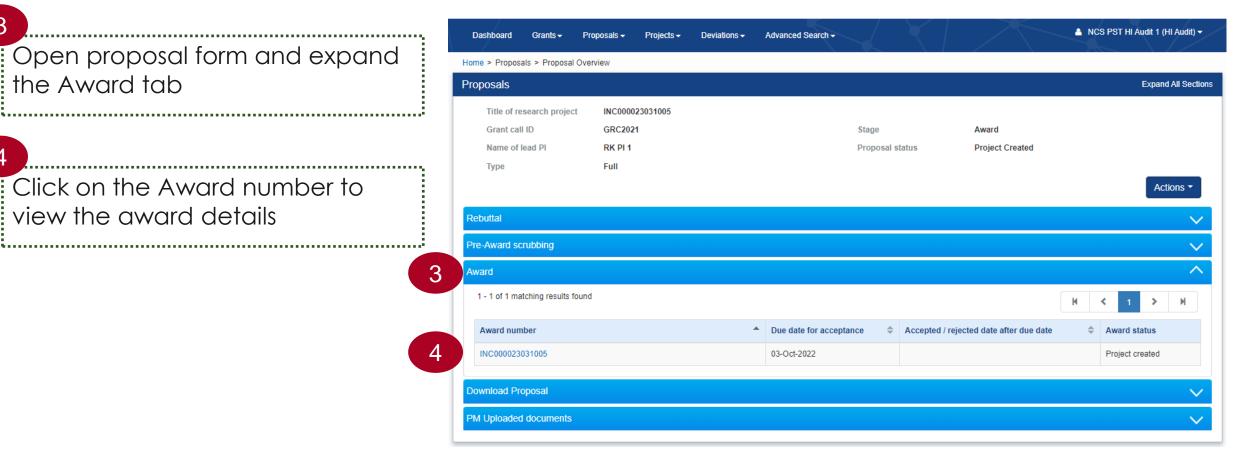
Click on the Proposal ID





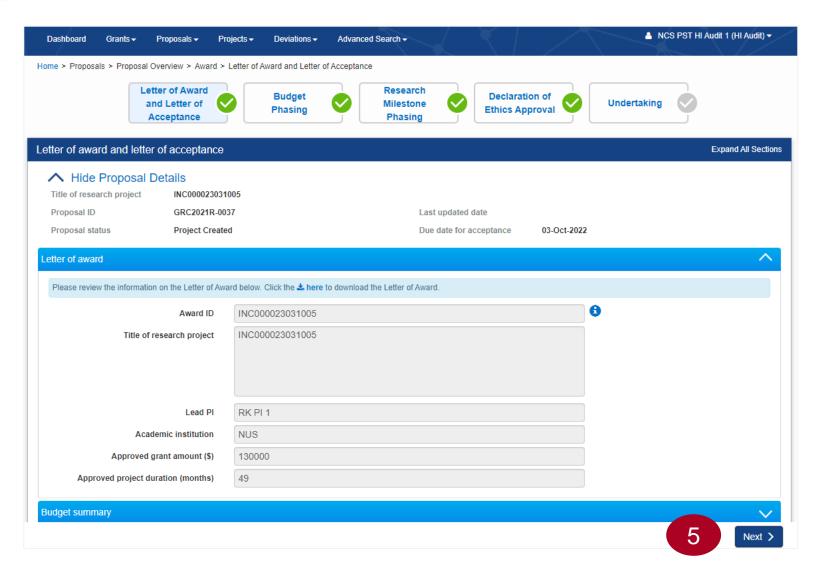
Open proposal form and expand the Award tab

Click on the Award number to view the award details





Navigate through different pages of the Letter of award using the Next and Back buttons

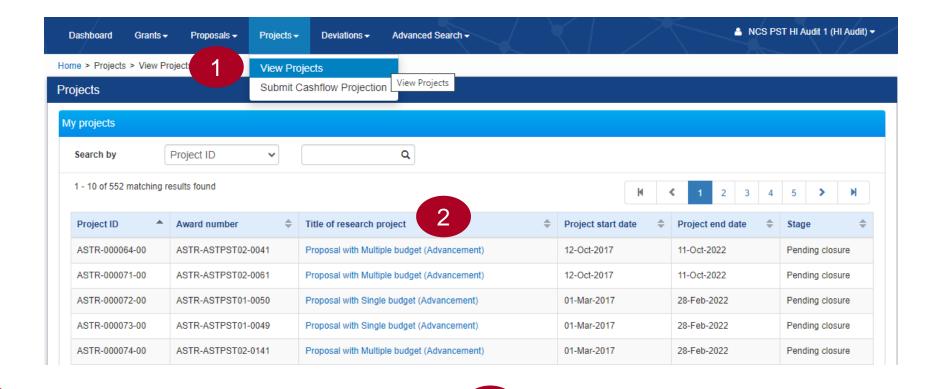




View Projects



View Projects



Navigate to **Projects** → **View projects** to view all the projects awarded to the respective host institution.

Click on the **Title of Research Project** to view the project details.



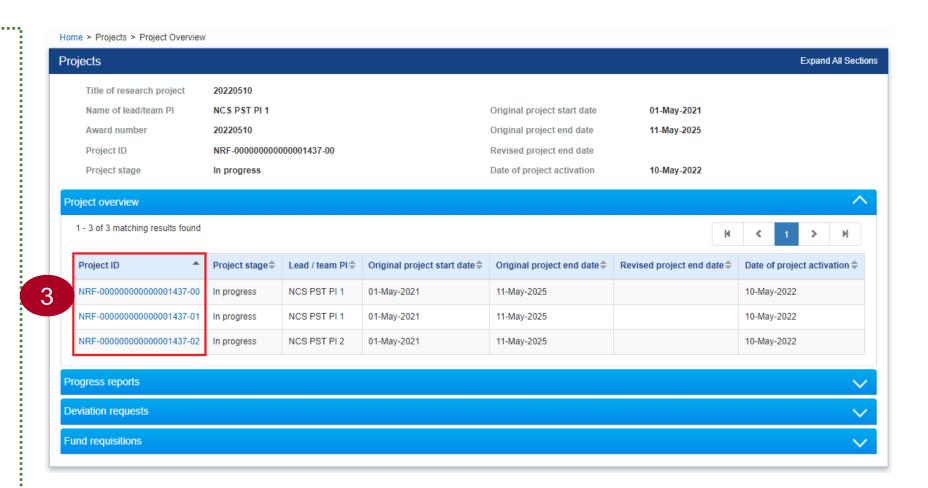
3

Expand the Project overview tab to view the parent or sub-projects and its respective Pls.

Each project on IGMS will have at least one parent and one sub project.

Parent project ID ends with -00 and child projects ends with -0# (-01, -02 etc...)

Parent project displays the overall budget, whereas child project displays the budget allocated to the respective Lead/Team PI.

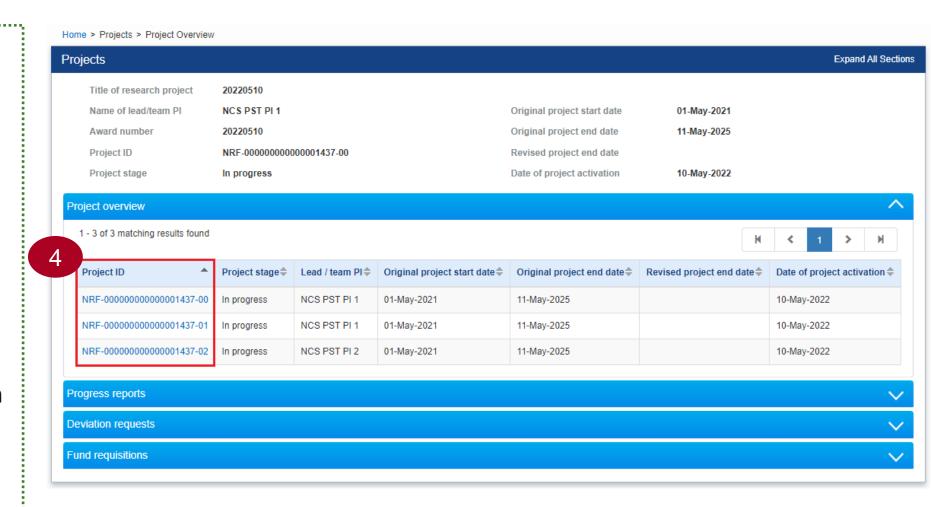




In a multi-budget project, besides the Lead PI, budget will also be allocated to one or more Team PIs.

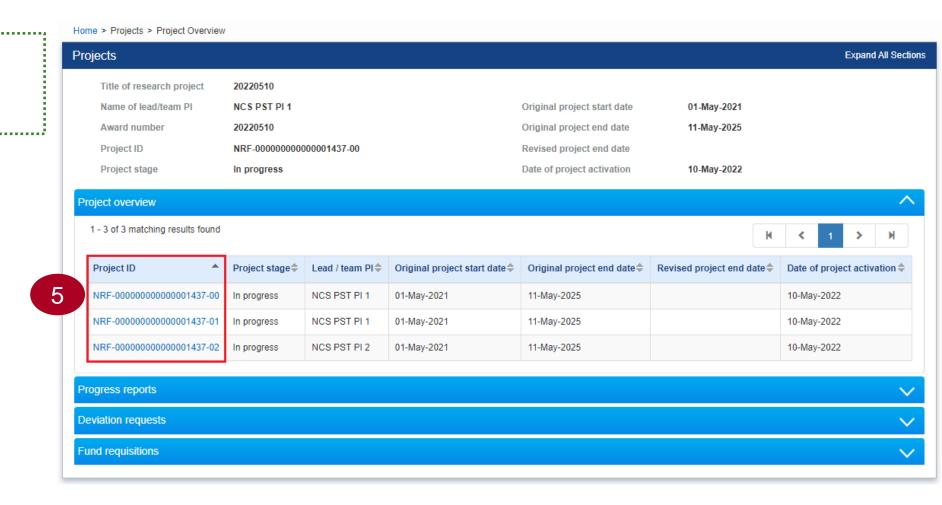
Each PI with the allocated budget is shown as a child project.

For example, if a multibudget project consists of one Lead PI and two Team PIs with budget allocated, then the project will have one parent project (-00) and three child projects (-01, -02 and -03).



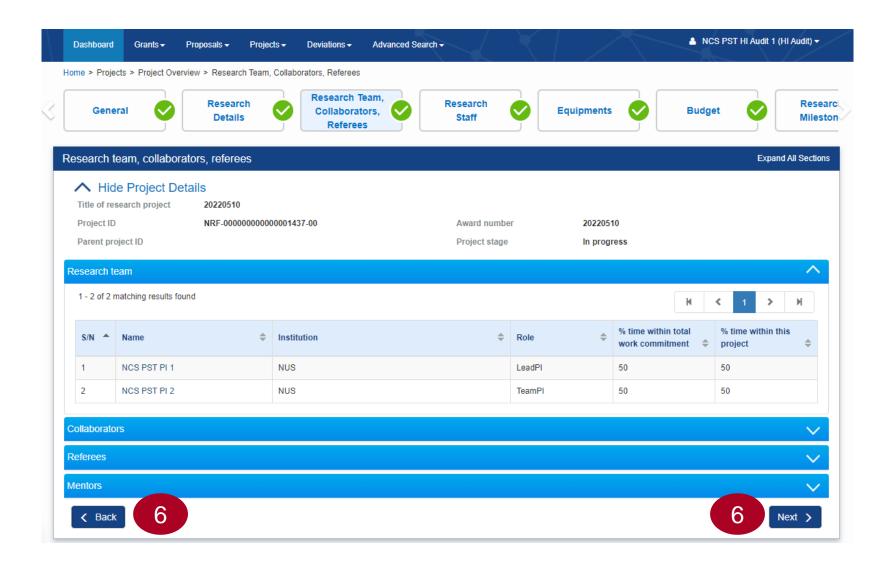


Click on the project ID to view project details.





Use the **Next** and **Back** buttons to navigate through different pages of the project.





View/Download Deviation Requests

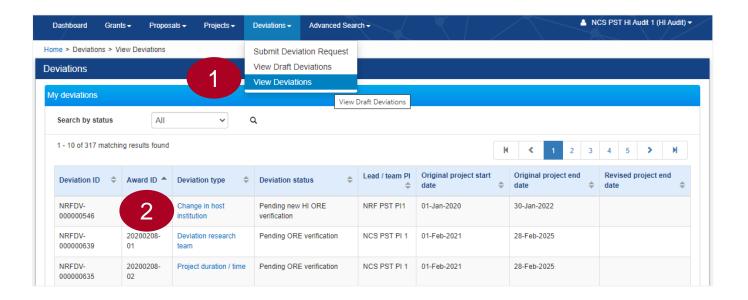


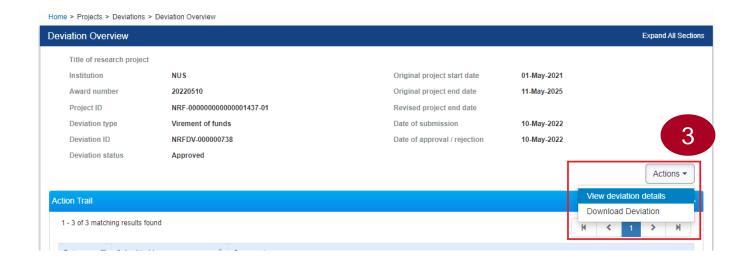
View Deviations

Navigate to **Deviations** → **View Deviations** to view all the deviation requests submitted for all the projects of the respective Host Institution.

Click on the **deviation type** to view the overview of the deviation request.

Click **Actions** and then select **View Deviation Details** option to view the details of the deviation request.



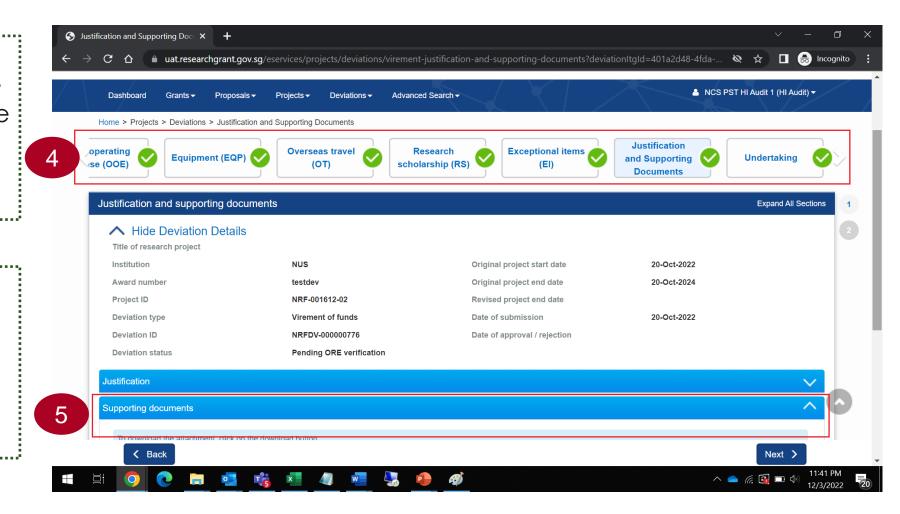




View Deviations

Deviation details are shown on different sections. Use the Next and Back buttons at the bottom of the page to navigate through the deviation request.

Some of the tabs on the deviation requests contains the files uploaded by the requestor. Click on the respective file names to download the same.





Download Deviations

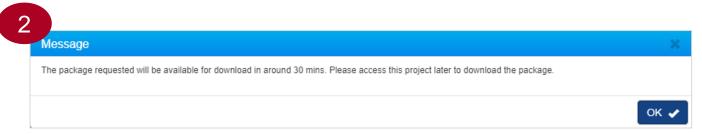
Perform steps 1 and 2 from the previous slide.

Click **Actions** and select **Download Deviation** option to place a request to download the deviation details.

Deviation Overview Expand All Sections Title of research project NUS Original project start date 01-May-2021 20220510 11-May-2025 Award number Original project end date Project ID NRF-00000000000001437-01 Revised project end date Deviation type Virement of funds Date of submission 10-May-2022 Deviation ID NRFDV-000000738 Date of approval / rejection 10-May-2022 **Deviation status** Approved Actions -View deviation details Action Trail Download Deviation Download Deviation NOTE: The attached file(s) if any will be displayed after anti-virus scan is completed. Please wait and visit this page later. File name Size/Status Actions Check all

Upon placing the download request, the package will be ready in 30 minutes for download.

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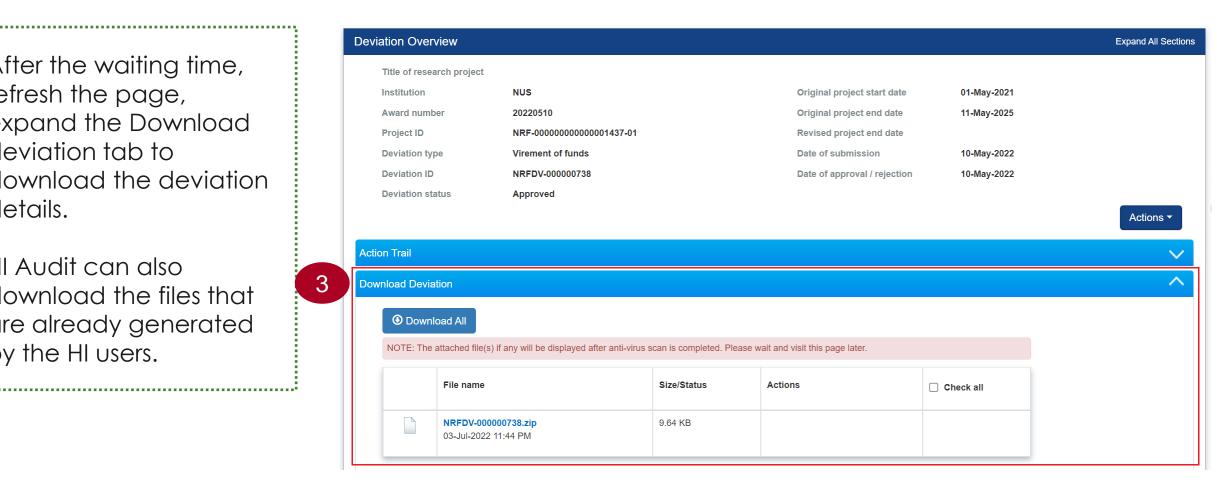


Home > Projects > Deviations > Deviation Overview

Download Deviations

After the waiting time, refresh the page, expand the Download deviation tab to download the deviation details.

HI Audit can also download the files that are already generated by the HI users.





View/Download Fund Requests



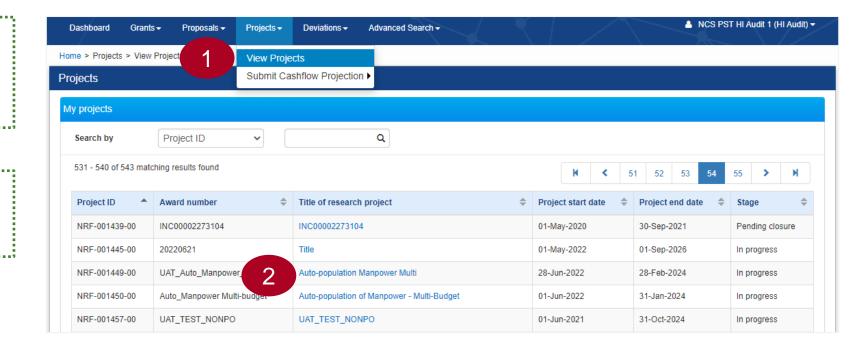
View Fund Requisition Details

Navigate to **Projects** → **View Projects** to view the Fund

Requisitions of a project.

2

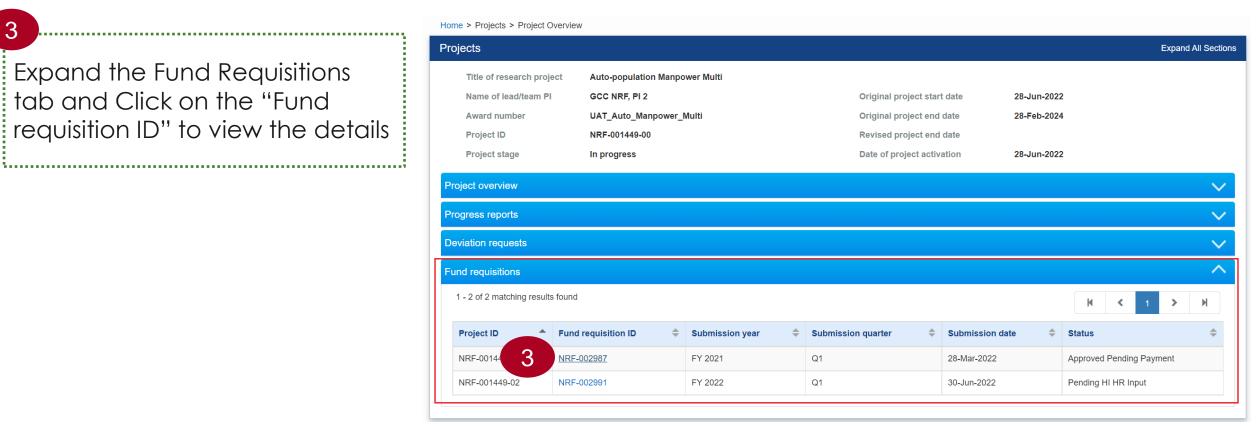
Click on the "Title of research project"





View Fund Requisition Details

Expand the Fund Requisitions tab and Click on the "Fund requisition ID" to view the details

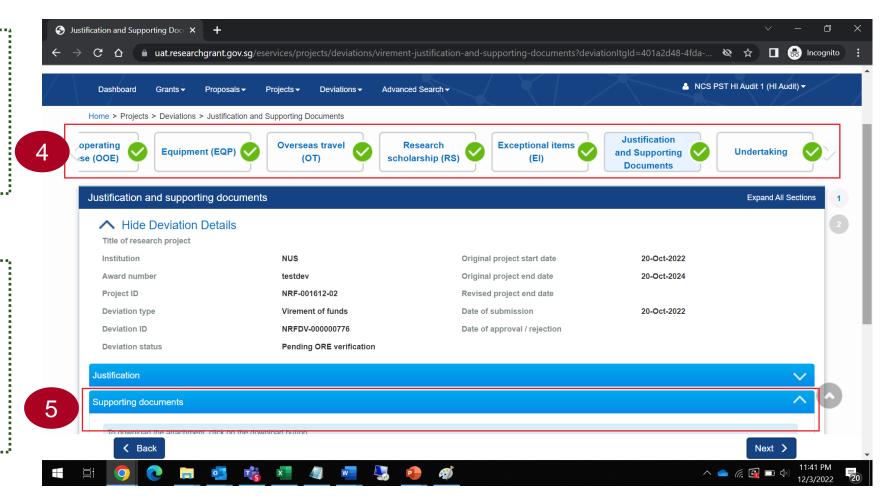




View Fund Requisition Details

FR details are shown on different sections. Use the Next and Back buttons at the bottom of the page to navigate through the FR.

Justification and supporting documents section contains the files uploaded by the HI Finance. Click on the respective file names to download the same.



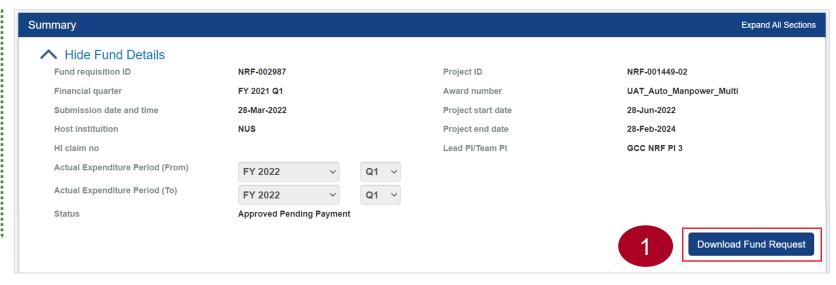


Download Fund Requisition Details

1

Perform steps 1 to 3 from the previous slide.

Click **Download Fund Request** button to place a request to generate the Fund Requisition file for download.



2

Wait for 30 minutes to download the file.

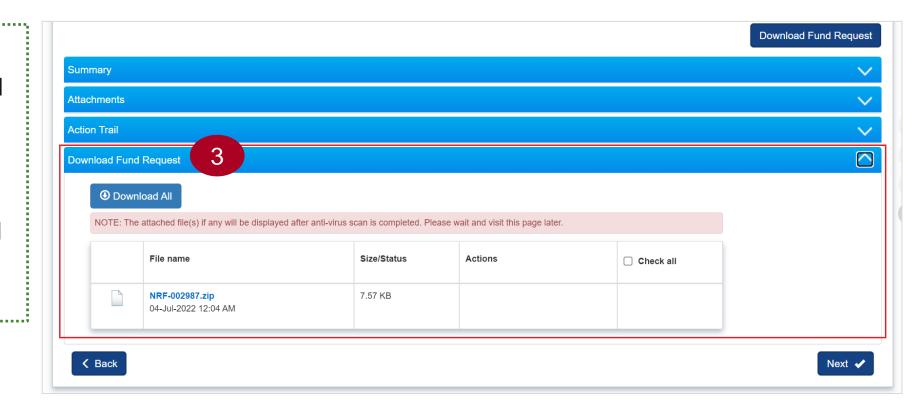




Download Fund Requisition Details

After the waiting time, expand the **Download Fund Request tab** to download the Fund Requisition details file.

HI Audit can also download the files that are already generated by the HI users.





View/Download Progress Reports



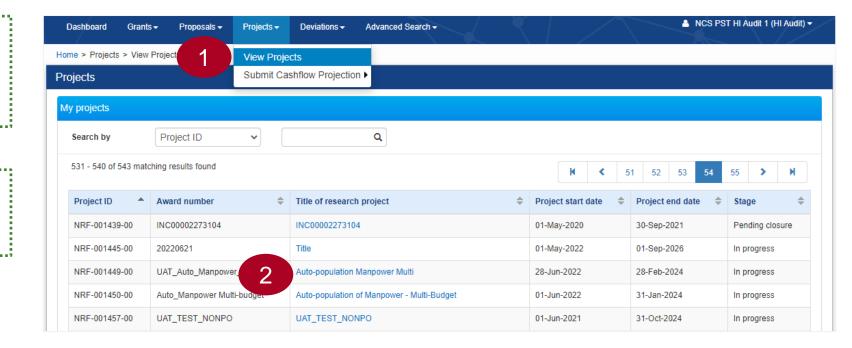
View Progress Report Details

Navigate to **Projects** → **View Projects** to view the Progress

Reports of a project.

2

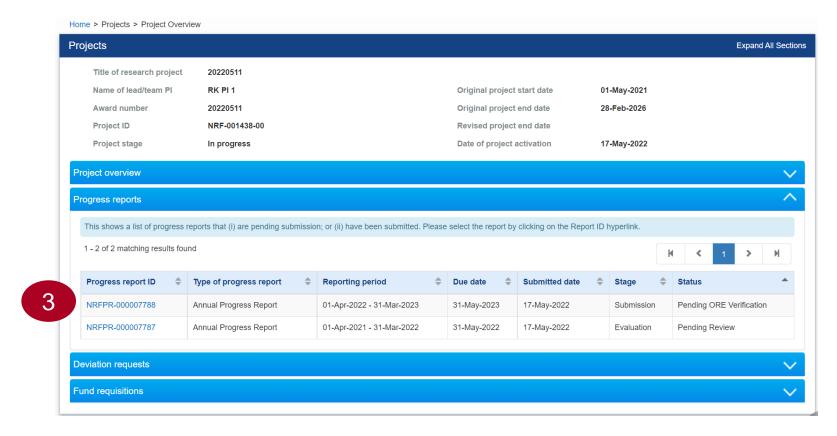
Click on the "Title of research project"





View Progress Report Details

Expand the **Progress Reports tab**And click on the **Progress Report ID** to view the details.

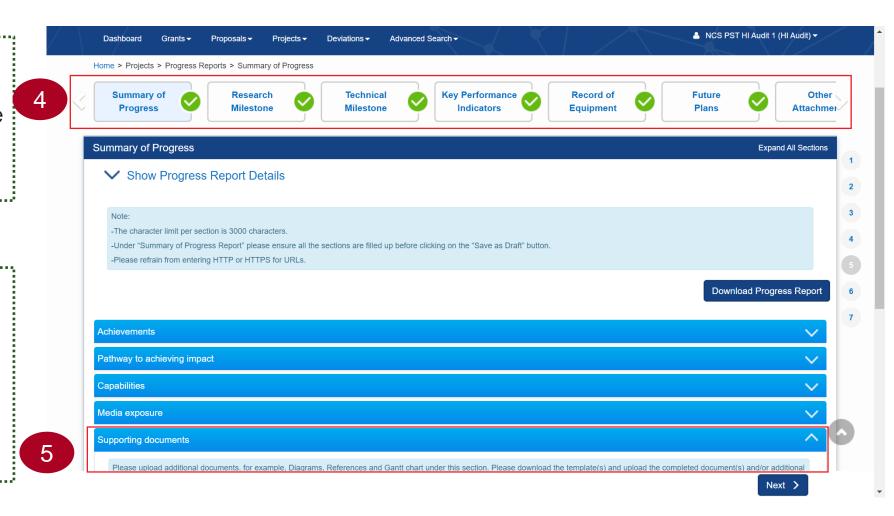




View Progress Report Details

FR details are shown on different sections. Use the Next and Back buttons at the bottom of the page to navigate through the FR.

Summary of Progress > supporting documents section contains the files uploaded by the HI Finance. Click on the respective file names to download the same.





Download Progress Reports

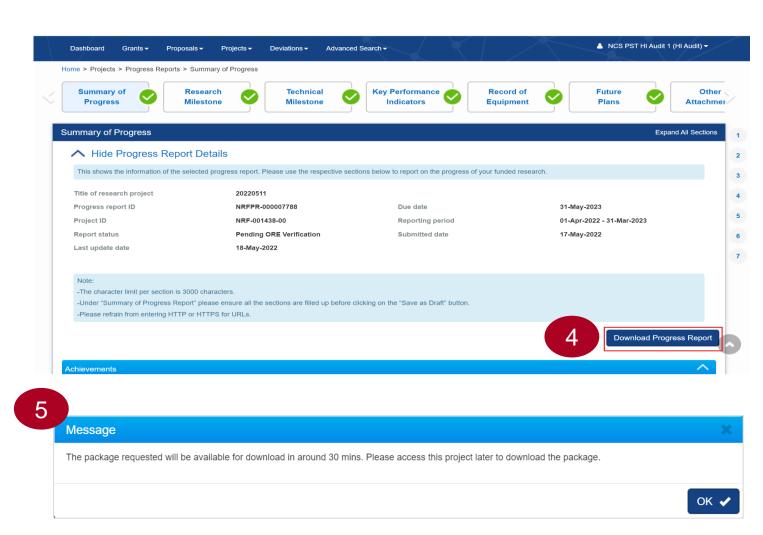
4

Perform steps 1 to 3 from the previous slides.

Click **Download Progress Report** button to place a request to generate the progress report package for download.

5

Wait for 30 minutes to download the file.



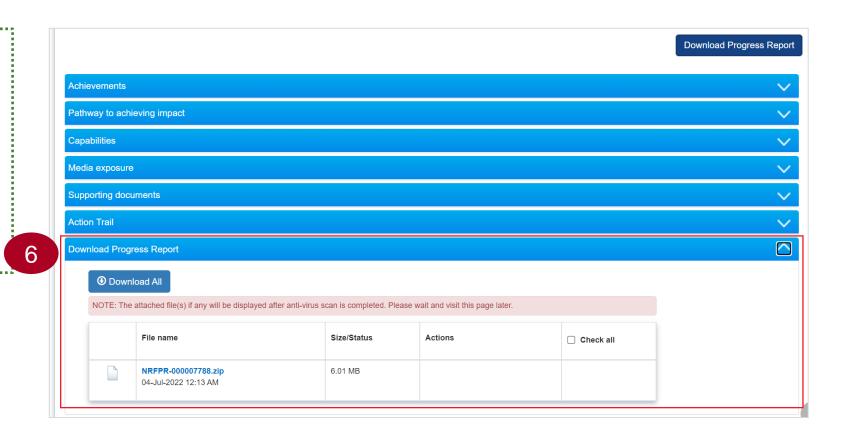


Download Progress Report Details

6

After the waiting time, expand the **Download Progress Report** tab to download the package.

HI Audit can also download the files that are already generated by the HI users.





SINGTEL GROUP ENTERPRISE







